

| <b>Balance sheet</b>   |                    |
|--|--------------------|
| <b>At end of the day 30 April 2015</b>                                 |                    |
| <b>PJSC CB "PRIVATBANK"</b>  |                    |
| (thousands of Ukrainian hryvnia)                                       |                    |
| Item   | Reporting period   |
| 1  | 2                  |
| <b>ASSETS</b>  |                    |
| Cash and cash equivalents  | 23 238 616         |
| Mandatory reserves with NBU  | -                  |
| Trading securities   | 44                 |
| Other financial assets designated at fair value through profit or loss | -                  |
| Due from other banks, including:                                       | 2 078 155          |
| in foreign currency  | 2 078 155          |
| impairment provisions  | (766)              |
| Loans and advances to customers, including:                            | 178 455 435        |
| Loans and advances to legal entities, including:                       | 153 291 329        |
| in foreign currency  | 62 675 262         |
| impairment provisions  | (13 082 316)       |
| Loans and advances to individuals, including:                          | 25 164 106         |
| in foreign currency  | 4 883 848          |
| impairment provisions  | (9 897 241)        |
| Investment securities available-for-sale, including:                   | 1 328 271          |
| impairment provisions  | (2 654)            |
| Investment securities held to maturity, including:                     | 189 421            |
| impairment provisions  | -                  |
| Investments in associated companies and subsidiaries                   | 434 797            |
| Investment real estate   | 13 461             |
| Current income tax prepayment  | 103 664            |
| Deferred income tax asset  | 8 242              |
| Fixed and intangible assets  | 2 971 701          |
| Other financial assets, including:                                     | 26 135 954         |
| impairment provisions  | (196 989)          |
| Other assets, including:   | 431 491            |
| impairment provisions  | (19 179)           |
| Non-current assets held for sale (or disposal groups)                  | 87 489             |
| <b>Total assets, including:</b>  | <b>235 476 741</b> |
| in foreign currency  | 99 821 717         |
| <b>LIABILITIES</b>   |                    |
| Due to other banks, including:   | 33 999 354         |
| in foreign currency  | 2 000 196          |
| Customer accounts, including:  | 160 070 435        |
| Accounts of legal entities, including:                                 | 44 578 086         |
| in foreign currency  | 30 578 397         |
| demand accounts of legal entities, including:                          | 24 849 678         |
| in foreign currency  | 14 252 988         |
| Accounts of individuals, including:                                    | 115 492 349        |
| in foreign currency  | 63 863 706         |
| demand accounts of individuals, including:                             | 21 676 318         |
| in foreign currency  | 5 817 605          |
| Debt securities in issue, including:                                   | 1 761              |
| in foreign currency  | -                  |
| Other borrowed funds   | 8 001 344          |
| Current income tax liability   | 4 526              |
| Deferred income tax liability  | 291 702            |
| Provisions for liabilities   | 31 418             |
| Other financial liabilities  | 2 531 868          |
| Other liabilities  | 885 154            |
| Subordinated debt  | 6 642 521          |
| Liabilities directly associated with disposal groups held for sale     | -                  |
| <b>Total liabilities, including:</b>                                   | <b>212 460 083</b> |
| in foreign currency  | 110 526 372        |
| <b>EQUITY</b>  |                    |
| Share capital  | 19 100 760         |
| Share premium  | 20 102             |
| Contributions received for new shares issued but not registered        | -                  |
| Retained earnings  | 922 451            |
| Reserves and other funds   | 1 445 109          |
| Revaluation reserve  | 1 528 236          |
| <b>Total equity</b>  | <b>23 016 658</b>  |
| <b>Total liabilities and equity</b>                                    | <b>235 476 741</b> |